

GUJARAT CREDIT CORPORATION LTD.

Date: 12th January, 2015

The Department of Corporate Services,
Bombay Stock Exchange Ltd,
1st Floor, Rotunda Bldg,
P.J. Towers, Dalal Street,
Mumbai - 400 001

**Sub: Clause 35 of the Listing Agreement Share Holding Pattern Company
Code No.511441**

Dear Sir,

Pursuant Clause 35 (Amendment) of the Listing Agreement, we are submitted herewith the latest Share Holding Pattern for the Third quarter ended on 31st December, 2014 of our Company as per the format and guidelines of the Stock Exchange to you for your record and reference, which please receive and acknowledge.

Thanking you,

Yours faithfully,
For, Gujarat Credit Corp. Ltd.,


Compliance Officer

Encl: a/a.

Introductory sub-table (I)(a)

| | | | |
|--|--------------------------------------|--|---|
| Name of the Company: GUJARAT CREDIT CORPORATION LIMITED | | | |
| Scrip Code-511441 | | | |
| Quarter ended: 31/12/2014 | | | |
| Partly paid-up shares:- | No. of partly paid-up shares | As a % of total no. of partly paid-up shares | As a % of total no. of shares of the company |
| Held by promoter/promoter group | 0 | 0.00 | 0.00 |
| Held by public | 0 | 0.00 | 0.00 |
| Total | 0 | 0 | 0 |
| Outstanding convertible securities:- | No. of outstanding securities | As a % of total no. of outstanding convertible securities | As a % of total no. of shares of the company, assuming full conversion of the convertible securities |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Warrants:- | No. of warrants | As a % of total no. of warrants | As a % of total no. of shares of the company, assuming full conversion of warrants |
| Held by promoter/promoter group | 0 | 0 | 0 |
| Held by public | 0 | 0 | 0 |
| Total | 0 | 0 | 0 |
| Total paid-up capital of the company, assuming full conversion of warrants and convertible securities | 3000000 | | |
| Note: The paid up capital of the Company is as under: | | | |
| Listed | 3000000 | 10 | 30000000 |
| Unlisted | 22000000 | 2.5 | 55000000 |
| Total | 25000000 | | 85000000 |



